Millennium Upgrade Memo #2: Release Notes for 2011 1.4

## MilAcq Enhancements

**Millennium Editor now warns a user who attempts to save an order with more than 125 payments.**

If a user attempts to save an order with more than 125 payments, the system will alert the user with a warning message. The message indicates that there are too many paid fields and that the user must delete paid fields before the record can be saved.

## MilCirc Fix

### Title Priority Paging

Title Priority Paging has been fixed in R2011.  The hold will be assigned to the patron's home library "Title Paging List" when the following two criteria are met:

- The patron places a hold from anywhere except the WebPAC in the patron's home library

**AND**

- The patron's home library has a copy on shelf at the time the hold is placed

The patron's home library copy will be paged first and ideally the item will not need to be sent via delivery from another library to fulfill your patron's hold.

## MilCirc Enhancement

### Fines Paid Report

**The Fines Paid report now includes the "Ecommerce" payment type for fines paid online using the Ecommerce product.**

The usability of the Fines Paid report has been enhanced to include the "Ecommerce" payment type for fines paid online using the Ecommerce product.

All online payments will now have a payment type of "Ecommerce" in the Fines Paid Report.

***Other R2011 1.4 Circulation Enhancements benefit libraries using Self-Check workstations***

Express Lane

**Express Lane will now display the hold pickup location on the Holds screen when an item is ready for pickup.**

If a patron has a held item ready for pickup, Millennium Express Lane displays "READY FOR PICKUP AT <pickup location>" when the patron views his or her outstanding holds.

| CANCEL | TITLE | Ratings | STATUS | PICKUP LOCATION | CANCEL IF NOT FILLED BY | FREEZE |
|---|---|---|---|---|---|---|
| ☐ | Earth fire | ☆☆☆☆☆ | Ready. Must pick up by 01-20-14 | Homewood Public | 01-13-15 | |
| ☐ | Boston blitz | ☆☆☆☆☆ | Ready. Must pick up by 01-20-14 | Homewood Public | 01-13-15 | |
| ☐ | Canadian crisis | ☆☆☆☆☆ | Ready. Must pick up by 01-21-14 | Flossmoor Public | 01-13-15 | |

Express Lane

**The Express Lane user interface has a new look and feel, including updated buttons and color scheme.**

Millennium Express Lane has been redesigned to enhance usability.

The R2001 Express Lane welcome screen display will have a new look and feel for users. The background screen will be a different color and the buttons for current checkouts, holds and fines are more strategically displayed and the wording more user friendly. There is an additional button at the top right-hand side of the screen displaying the first name of the signed in patron and a reminder to sign out.

Express Lane Welcome Screen

**Welcome RENEE CLANTON.**
**Please scan your item.**

**Sign out**
You are signed in as RENEE

**New check outs (0)**

| Title | Due Date |
|---|---|
| | |

| View checkouts | View holds | View fines |
|---|---|---|
| 11 checkouts | 49 holds, 10 ready for | $4.81 |

Express Lane

**Express Lane will now enforce exact barcode matching.**

Patrons must enter their barcode exactly as it appears in the Innovative database in order to log into Millennium Express Lane. This can help prevent unauthorized use of lost library cards. For instance, if library staff have marked a barcode lost by adding the word "LOST" to the barcode field in the patron record, the patron cannot use this barcode to log into Express Lane.

3rd Party Self-Checks using SIP2

**The SIP2 64 Patron Information Response message now accurately sends back requested patron information regarding holds, checked out items and overdue items.**

Innovative's implementation of the SIP2 protocol has been enhanced to be more compliant with the 3M standard. This enhancement is useful to libraries using the SIP2 Circulation Interface to display patron account information at third-party selfcheck stations.

If you use the SIP2 interface, please share this R2011 enhancement with your vendor.

3rd Party Self-Checks using SIP2

**SIP2 now sends information regarding patrons' checked out items, thus allowing renewals using third party selfcheck applications.**

The SIP2 Circulation Interface has been enhanced to provide the barcode for each of a patron's checked-out items. Third-party selfcheck machines can use this additional information to enable patrons to renew their checked-out items.

If you use the SIP2 interface, please share this R2011 enhancement with your vendor.

Print Templates

If your library creates or updates print templates you will need to upgrade to iReport version 4.0.2.  In addition, Windows 7 users will need to switch to the Windows Classic theme to launch and use iReport 4.0.2 software as it is not compatible with the Windows 7 theme.  This only applies to creating and editing print templates in iReport.  This enhancement does not impact libraries that are using previously created print templates.   Please contact Dave Pacin (630-734-5151) if you have any questions.

WebPAC Search Results Sorting Fix

Release 2011 has fixed a problem we encountered when loading bibliographic records that were cataloged using the new RDA guidelines. Before RDA, the location, publisher, and publication date(s) appeared in a MARC 260 tag. The publication year was in a subfield "c", which permitted users to limit searches by date and also permitted sorting of searches in the WebPAC by date. RDA puts the location, publisher, and publication date(s) in a new MARC 264 tag. Innovative was unable to continue sorting searches in the WebPAC by date. These records appeared at the very bottom of WebPAC search results, as if there were NO date in the bibliographic record.

When this problem was discovered, SWAN staff used a temporary fix to permit sorting of searches by date. This problem is now resolved, and sorting by date in the WebPAC is now working properly.

If you should have any concerns or questions regarding the upgrade don't hesitate to contact SWAN Member Services at 630-734-5153 or help@swanlibraries.net